# FIRST TENNESSEE BANK: SERVING OUR COMMUNITIES

### Community Development Fund



# FIRST TENNESSEE BANK COMMUNITY DEVELOPMENT FUND

Our company established the Community Development Fund in 2016 to support nonprofit organizations in the communities we serve. We invest in a way that engages our employees, responds inclusively to needs and promotes progress and prosperity across the many communities we serve. Since its inception, the fund has contributed more than \$5 million to meet community needs.

## **HOW WE MAKE OUR GIVING DECISIONS**

The application period for requesting a Community Development Fund grant runs from December 1 – January 31. All applications are reviewed by your market's Community Development Manager, your market's President and our Corporate Community Development team. Approval decisions are communicated, and grants are awarded at the end of each quarter.

# **<u>GETTING STARTED</u>**

Please review our guidelines below before you get started. If, after reviewing this information, you believe your organization and/or project fit within the Community Development Fund interests, please feel free to apply.

We target our contributions to strengthen these vital signs of a strong community:

- Community Services targeted to Low Moderate income communities and families
- Affordable Housing
- Economic and Small Business Development
- Community Revitalization and Stabilization

#### **DOCUMENTATION REQUIRED:**

All applicants must have a valid Tax ID number.

- 501 (c)(3) organizations must provide:
  - Community Impact Statement on organization letterhead\*
  - 501 (c)(3) designation letter
  - IRS Form 990/ financial documents
  - Board of Directors

Other entities must provide:

- Community impact statement on organization letterhead\*
- W9

Your grant proposal will be submitted through application link and all necessary documents can be uploaded with your application.

<sup>\*</sup> The community impact statement provides a detailed description of how the organization makes an impact in the community, i.e. services provided, how many are served/ jobs created, and how the funds would assist in the mission of the organization. It should include a detailed description of the population served with the percentage of those who are low to moderate income individuals or families.

# PLEASE CONTACT YOUR REGIONAL COMMUNITY DEVELOPMENT MANAGER IF YOU HAVE ANY QUESTIONS.

MID-SOUTH & WEST TENNESSEE	
Memphis Jackson MSA (Madison) Humphreys County <b>TN-MS-AR</b> - Memphis MMSA (Shelby, TN; Desoto, MS; Tate, MS) <b>TX</b> - Houston MSA (Harris)	Keith Turbett 901-681-2308 Kdturbett@ftb.com
MIDDLE TENNESSEE	
Nashville/Davidson/Murfreesboro/Franklin MSA (Sumner, Macon, Smith, Davidson, Rutherford, Maury, Williamson, Wilson)Putnam County Lawrence County Marshall County White County TN / KY – Clarksville MSA (Montgomery)	Lethia Mann 615-734-6047 LVMann@firsttennessee.com
EAST TENNESSEE	
Knoxville MSA (Blount, Knox, Loudon, Roane) Johnson City MSA (Washington, Unicoi); McMinn County Monroe County Cleveland, TN MSA (Bradley) <b>TN / VA</b> - Kingsport Bristol - Bristol MSA (Sullivan, Hawkins, Bristol, VA) <b>TN / GA</b> – Chattanooga MMSA (Catoosa, Hamilton)	Joshalyn Hundley 865-971-2005 JWHundley@firsttennessee.com
MID-ATLANTIC	
<ul> <li>FL – Jacksonville MSA (Duval)</li> <li>NC – Burlington MSA (Alamance); Durham - Chapel Hill MSA (Chatham, Orange); Fayetteville MSA (Cumberland); Granville County; Greensboro - High Point MSA (Rockingham, Guilford, Randolph); Greenville MSA (Pitt); Charlotte-Concord-Gastonia MSA (Gaston, Iredell, Mecklenburg, Rowan, York); Lee County; Moore County; Richmond County; Scotland County; Raleigh MSA (Wake, Johnston); Surry County; Winston-Salem MSA (Stokes Yadkin Forsyth)</li> <li>SC – Charleston MSA (Charleston); Columbia MSA (Lexington, Richland); Greenville MSA (Greenville); Spartanburg MSA (Spartanburg)</li> <li>VA – Richmond MSA (Henrico)</li> </ul>	Kim Graham 980-819-6249 Kim.Graham@capitalbank-us.com
SOUTH FLORIDA	
Fort Lauderdale - Pompano Beach-Kendall MSA (Broward); Naples-Immokalee-Marco Island MSA (Collier); Cape Coral - Fort Myer MSA (Lee); Miami - Miami Beach-Kendall MSA (Miami-Dade); Monroe County; North Port - Sarasota-Bradenton MSA (Sarasota)	Nery Gonzalez 786-536-1588 Nery.Gonzalez@capitalbank-us.com
COMMUNITY BANKS	
TN - Morristown MSA (Hamblen and Jefferson); Cocke County, Greene County, Sevier County NC - Asheville MSA (Madison, Buncombe); Hickory-Lenoir-Morganton MSA (Catawba, Caldwell, Burke); Watauga County; Wilkes County	Melissa Duong 828-277-4518 Mduong@ftb.com

WE DO NOT USE CORPORATE CONTRIBUTIONS TO SUPPORT:

#### • Individuals

- Trips and Tours
- K-12 schools and solely religious, veteran, social or fraternal organizations
- Political organizations or those having the primary purpose of influencing legislation or promoting a particular ideological point of view
- Operating budget deficits